

NAME

PHOTO

Professional Background

[NAME] is a hedge fund manager and philanthropist. He is the Founder and Chief Executive Officer of [FUND]. His net worth is estimated to be \$2.6 billion.

He currently serves as the Chairman and Director of [COMPANY] and a Director at [COMPANY] and [COMPANY]. He is also a member of the Advisory Board at [COMPANY]. He was previously a Principal at the [COMPANY].

After graduating from college, [NAME] was employed at [MAJOR FINANCIAL SERVICES FIRM] where his father had served as a Partner from 1976 through 1995.

Leaving [MAJOR FINANCIAL SERVICES FIRM], he moved to Los Angeles where he worked briefly at Universal Studios in the finance department.

Returning to New York In 2002 [NAME] started the investment firm, [COMPANY], with approximately \$3 million of his own money and small investments from friends and family.

[COMPANY] eventually partnered with the real estate firm [COMPANY] to form [FUND].

Currently, the [FUND] invests primarily in distressed debt and has a concentration on aspects of the real estate market.

Education

[NAME] received his BA in History from Harvard College, where he graduated magna cum laude. He achieved his MBA from [BUSINESS SCHOOL] in [YEAR].

Philanthropy

[NAME]'s [FUND] has a corporate foundation, of which he is founder and Trustee. It holds \$82.9 million in assets and gave \$33.2 million dollars in charitable donations in [LAST AVAILABLE YEAR] The foundation received \$10.1 million in gifts that year, and donated:

- \$25 million to the Robin Hood Foundation to fight poverty
- \$15 million in scholarships to Make the Road for undocumented immigrants
- \$10 million dollars to the Cold Spring Harbor Laboratory to fund a biology and genetics research program
- \$8 million to Amnesty International
- \$7.6 million to University of Oxford
- \$7.3 million to the Association for a Better New York in 2016
- \$4 million to Harvard University in 2016
- 3.1 million to Measures for Justice, a non-profit research center on the U.S. justice system in May of 2015.
- \$3 million to the Foundation for Newark's Future in 2015
- \$2 million to Friends of the Highline
- \$2 million to the One Acre Fund
- \$2 million to the Theater in 2015
- \$1 million recurring gift to the Innocence Project
- \$1 million to Harvard University in 2016
- \$900,000 to [CHARTER SCHOOL]
- \$450,000 to Measures for Justice, a non-profit criminal justice system watchdog
- \$100,000 recurring gift to the National Alliance on Mental Illness of New York City
- \$25,000 to Harlem Village Academies

[NAME]'s notable personal contributions include:

- \$6.8 million to the Center for History
- \$1.1 million to the Innocence Project
- \$25 million to the Theatre
- \$25 million to improve public schools in Newark, NJ
- \$10 million over five years to Human Rights
- \$6.5 million to [ORGANIZATION] an Africa based non-profit
- \$1.5 million to Social Finance, an organization connecting investors and individuals with social programs
- \$200,000 to Columbia Business School
- \$160,000 to the Temple Mount Sifting Project
- \$50,000 to the Brookings Institute
- \$30,000 to Seeds of Peace

[NAME] sits on the Leadership Board of Advisors at [ORGANIZATION] and had served as Chairman of the Board at the Center History.

Events

Honored at the [BENEFIT] in 2014. The reported gross of the event was \$2.5 million.

Co-Chair of the [GALA] in October of 2015. The reported gross of the event was \$1.7 million

He attended the [GALA] celebrating [ARTIST] in 2013,

Donated \$25 million at the Robin Hood Foundation's 2015 Gala, He's recently attended the High Line Art Dinner in 2015, the High Line Spring Benefit in 2014.

Political Giving

[NAME] is a major bundler for Democratic [SENATOR]. He donates primarily to democratic candidates in the Tri-State and New York Metropolitan area such as [CONGRESSMAN, SENATOR, MAYOR]. He donates only to candidates running on the Democratic ticket for President. [NAME] has donated \$64,600 to the Democratic National Committee between the last two election cycles (2012-2014), \$10,000 to the New Jersey Democratic State Committee in 2013, and \$20,000 to the Republican Senatorial Committee in the 2012 election cycle.

Personal

[NAME] married [SPOUSE], a landscape architect and fellow graduate of Harvard University. [SPOUSE] serves on the Board of Directors at the [INTERNATIONAL DEVELOPMENT ORGANIZATION] and [LOCAL HISTORIC PRESERVATION] ORGANIZATION. Together, they have three children and reside in New York City, with homes in Aspen (value: \$3.5 million), East Hampton (value: \$16.5 million) and Palm Beach (value: \$8.5 million).

[NAME] owns a Gulfstream G550, and a yacht named [SHIP NAME].

Though said to have come from a middle-class background, his family has in fact been involved in real estate development in New Jersey and Connecticut for three generations, and has partnered with [PARTNER FAMILY NAME] in three high-profile residential developments including [NAMES OF DEVELOPMENTS]. It is believed that his family and their partners provided the early capital for the [FUND]

Analysis

[NAME] is at the top of many organizations' prospect lists and with good reason. He is very philanthropic, very involved in New York's civic life, and is one of the top hedge fund managers in the world. [FAMILY], which partnered with [PARTNER FAMILY], which creates entrée to another universe of contacts. This year, [FUND]'s performance has been less than stellar, and though it has little to do with his capacity, we hear that getting his attention at present will be somewhat challenging until market conditions improve. His high profile makes it unlikely for [CLIENT] to attract him to its Board, given the size of the organization. However, he would make an excellent Gala honoree or major gift prospect, in the \$100K to \$150K range.